

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re: FRANCHISE GROUP, INC., <i>et al.</i> , ¹ Debtors.	Chapter 11 Case No. 24-12480 (LSS) Ref. No. 896
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CERTIFICATE OF SERVICE

I, Elizabeth A. Rogers, Esquire, hereby certify that on February 3, 2025, a true and correct copy of the *Ad Hoc Group of First Lien Lenders' Statement in Support of Approval of the Debtors' Proposed Disclosure Statement* [D.I. 896] was caused to be served via CM/ECF. Courtesy copies of the same were sent to the parties listed on the attached service list by Electronic Mail or First-Class Mail.

¹ The Debtors in these Chapter 11 Cases, along with the last four digits of their U.S. federal tax identification numbers, to the extent applicable, are Franchise Group, Inc. (1876), Freedom VCM Holdings, LLC (1225), Freedom VCM Interco Holdings, Inc. (2436), Freedom Receivables II, LLC (4066), Freedom VCM Receivables, Inc. (0028), Freedom VCM Interco, Inc. (3661), Freedom VCM, Inc. (3091), Franchise Group New Holdco, LLC (0444), American Freight FFO, LLC (5743), Franchise Group Acquisition TM, LLC (3068), Franchise Group Intermediate Holdco, LLC (1587), Franchise Group Intermediate L, LLC (9486), Franchise Group Newco Intermediate AF, LLC (8288), American Freight Group, LLC (2066), American Freight Holdings, LLC (8271), American Freight, LLC (5940), American Freight Management Company, LLC (1215), Franchise Group Intermediate S, LLC (5408), Franchise Group Newco S, LLC (1814), American Freight Franchising, LLC (1353), Home & Appliance Outlet, LLC (n/a), American Freight Outlet Stores, LLC (9573), American Freight Franchisor, LLC (2123), Franchise Group Intermediate B, LLC (7836), Buddy's Newco, LLC (5404), Buddy's Franchising and Licensing LLC (9968), Franchise Group Intermediate V, LLC (5958), Franchise Group Newco V, LLC (9746), Franchise Group Intermediate BHF, LLC (8260); Franchise Group Newco BHF, LLC (4123); Valor Acquisition, LLC (3490), Vitamin Shoppe Industries LLC (3785), Vitamin Shoppe Global, LLC (1168), Vitamin Shoppe Mariner, LLC (6298), Vitamin Shoppe Procurement Services, LLC (8021), Vitamin Shoppe Franchising, LLC (8271), Vitamin Shoppe Florida, LLC (6590), Betancourt Sports Nutrition, LLC (0470), Franchise Group Intermediate PSP, LLC (5965), Franchise Group Newco PSP, LLC (2323), PSP Midco, LLC (6507), Pet Supplies "Plus", LLC (5852), PSP Group, LLC (5944), PSP Service Newco, LLC (6414), WNW Franchising , LLC (9398), WNW Stores, LLC (n/a), PSP Stores, LLC (9049), PSP Franchising, LLC (4978), PSP Subco, LLC (6489), PSP Distribution, LLC (5242), Franchise Group Intermediate SL, LLC (2695), Franchise Group Newco SL, LLC (7697), and Educate, Inc. (5722). The Debtors' headquarters is located at 109 Innovation Court, Suite J, Delaware, Ohio 43015.

Dated: February 5, 2025
Wilmington, Delaware

LANDIS RATH & COBB LLP

/s/ Elizabeth A. Rogers

Elizabeth A. Rogers (No. 7355)
919 Market Street, Suite 1800
Wilmington, Delaware 19801
Telephone: (302) 467-4400
Facsimile: (302) 467-4450
Email: erogers@lrclaw.com

*Counsel to the Ad Hoc Group of First Lien
Lenders and DIP Lenders*

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Core/2002 Service List

Case No. 24-12480 (JTD)

NAME	NOTICE NAME	ADDRESS 1	ADDRESS 2	CITY	STATE	POSTALCODE	COUNTRY	PHONE	FAX	EMAIL
Akin Gump Strauss Hauer & Feld LLP	Attn: Marty L. Brimimage, Jr.	2300 N. Field Street	Suite 1800	Dallas	TX	75201		214-969-2800	214-969-4343	mbrimimage@akingump.com
Akin Gump Strauss Hauer & Feld LLP	Attn: Michael S. Stamer, Brad M. Kahn, Avi E. Luf	One Bryant Park		New York	NY	10036		212-872-1000	212-872-1002	mstamer@akingump.com bkahn@akingump.com aluft@akingump.com
Ashby & Geddes, P.A.	Attn: Michael D. DeBaecke	500 Delaware Avenue, 8th Floor		Wilmington	DE	19801		302-654-1888		mdebaecke@ashbygeddes.com
Austria Legal, LLC	Attn: Matthew P. Austria	1007 N. Orange Street, 4th Floor		Wilmington	DE	19801		302-351-5197	302-291-1722	maustria@austriallc.com
Ballard Spahr LLP	Attn: Leslie C. Heilman, Laurel D. Roglen, Margaret A. Vesper	919 North Market Street	11th Floor	Wilmington	DE	19801		302-252-4465	302-252-4466	heilman@ballardspahr.com roglenl@ballardspahr.com vesperm@ballardspahr.com
Barclay Damon LLP	Attn: Kevin M. Newman	Barclay Damon Tower	125 East Jefferson Street	Syracuse	NY	13202		315-413-7115		knewman@barclaydamon.com
Barclay Damon LLP	Attn: Niclas A. Ferland	545 Long Wharf Drive	Ninth Floor	New Haven	CT	06511		203-672-2667		nferland@barclaydamon.com
Barclay Damon LLP	Attn: Scott L. Fleischer	1270 Avenue of the Americas	Suite 501	New York	NY	10020		212-784-5810		sfleischer@barclaydamon.com
Barnes & Thornburg LLP	Attn: Kevin G. Collins	222 Delaware Avenue, Suite 1200		Wilmington	DE	19801		302-300-3434	302-300-3456	kevin.collins@btlaw.com
Barnes & Thornburg LLP	Attn: Kevin G. Collins, Mark R. Owens	222 Delaware Avenue, Suite 1200		Wilmington	DE	19801		302-300-3434	302-300-3456	kevin.collins@btlaw.com mark.owens@btlaw.com
Bayard, P.A.	Attn: Ericka F. Johnson	600 N. Market Street, Suite 400		Wilmington	DE	19801		302-655-5000	302-658-6395	ejohnson@bayardlaw.com
Benesch Friedlander Coplan & Aronoff LLP	Attn: Elliot M. Smith	127 Public Square, Suite 4900		Cleveland	OH	44114		216-363-4500	216-363-4588	esmith@beneschlaw.com
Benesch Friedlander Coplan & Aronoff LLP	Attn: Kevin M. Capuzzi, Juan E. Martinez, Jennifer R. Hoover	1313 North Market Street, Suite 1201		Wilmington	DE	19801-6101		302-442-7010	302-442-7012	kcapuzzi@beneschlaw.com jmartinez@beneschlaw.com jhoover@beneschlaw.com
Bernstein Litowitz Berger & Grossmann LLP	Attn: Benjamin Potts, Mae Oberste	500 Delaware Avenue	Suite 901	Wilmington	DE	19801		302-364-3600		benjamin.potts@blbglaw.com mae.oberste@blbglaw.com
Bernstein Litowitz Berger & Grossmann LLP	Attn: Jeroen van Kwawegen, Thomas James	1251 Avenue of the Americas		New York	NY	10020		212-554-1400		jeroen@blbglaw.com thomas.james@blbglaw.com
Blakeley LC	Attn: Scott Blakeley	530 Technology Drive	Suite 100	Irvine	CA	92618		949-260-0611		SEB@BlakeleyLC.com
Blank Rome LLP	Attn: Michael B. Schaedle, Stanley B. Tarr, Jordan L. Williams	1201 N. Market Street, Suite 800		Wilmington	DE	19801		302-425-6400		mike.schaedle@blankrome.com stanley.tarr@blankrome.com jordan.williams@blankrome.com
Block & Leviton, LLP	Attn: Kimberly A. Evans, Irene R. Lax	222 Delaware Ave	Suite 1120	Wilmington	DE	19801		302-499-3600		kim@blockleviton.com irene@blockleviton.com
Brian T. FitzGerald		Post Office Box 1110		Tampa	FL	33601-1110		813-272-5670	813-272-5231	fitzgeraldb@hcfl.gov strroup@hcfl.gov connorsa@hcfl.gov
Brookfield Properties Retail Inc	Attn: Kristen N. Pate	350 N. Orleans Street	Suite 300	Chicago	IL	60654-1607		312-960-2940	312-442-6374	bk@bpretain.com
Buchalter, A Professional Corporation	Attn: Shawn M. Christianson	425 Market Street, Suite 2900		San Francisco	CA	94105-3493		415-227-0900		schristianson@buchalter.com
Burr & Forman LLP	Attn: J. Cory Falgowski	222 Delaware Avenue, Suite 1030		Wilmington	DE	19801		302-830-2312	302-397-2566	jfalowski@burr.com

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NAME	NOTICE NAME	ADDRESS 1	ADDRESS 2	CITY	STATE	POSTALCODE	COUNTRY	PHONE	FAX	EMAIL
Burr & Forman LLP	Attn: J. Ellsworth Summers, Jr., Dana L. Robbins	50 North Laura Street, Suite 3000		Jacksonville	FL	32202		904-232-7203	904-212-0315	esummers@burr.com drobbins@burr.com
Burr & Forman LLP	Attn: James H. Haithcock, III	420 N. 20th Street, Suite 3400		Birmingham	AL	35203		205-458-5277	205-244-5674	jhaithcock@burr.com
Certilman Balin Adler & Hyman, LLP	Attn: Richard J. McCord	90 Merrick Avenue	9th Floor	East Meadow	NY	11554		516-296-7000		rmccord@certilmanbalin.com
Chipman Brown Cicero & Cole, LLP	Attn: Mark L. Desgrosseilliers	Hercules Plaza	1313 North Market St, Suite 5400	Wilmington	DE	19801		302-295-0191		desgross@chipmanbrown.com
Clark Hill PLC	Attn: Audrey L. Hornisher	901 Main Street, Suite 6000		Dallas	TX	75202		214-651-4300	214-651-4330	ahornisher@clarkhill.com
Clark Hill PLC	Attn: Karen M. Grivner	824 N. Market Street, Suite 710		Wilmington	DE	19801		302-250-4750	302-421-9439	kgrivner@clarkhill.com
Cohen Pollock Merlin Turner, P.C.	Attn: Bruce Z. Walker	3350 Riverwood Parkway, Suite 1600		Atlanta	GA	30339		770-858-1288	770-858-1277	bwalker@cpmtlaw.com
Connolly Gallagher LLP	Attn: Jeffrey C. Wisler	1201 North Market Street, 20th Floor		Wilmington	DE	19801		302-757-7300		jwisler@connollygallagher.com
Cook, Vetter, Doerhoff & Landwehr, P.C.	Attn: John D. Landwehr	231 Madison Street		Jefferson City	MO	65101		573-635-7977	573-635-7414	jlandwehr@cvdl.net
County of Loudoun, Virginia	Attn: Belkys Escobar	One Harrison Street, SE, 5th Floor	PO Box 7000	Leesburg	VA	20177-7000		703-777-0307	703-771-5025	belkys.escobar@loudoun.gov
Cowles & Thompson, P.C.	Attn: William L. Siegel	901 Main Street, Suite 3900		Dallas	TX	75202		214-672-2126	214-672-2326	bsiegel@cowlesthompson.com
Cozen O'Connor	Attn: Brian L. Shaw	123 North Wacker Drive	Suite 1800	Chicago	IL	60606		312-474-1644	312-382-8910	bshaw@cozen.com
Cozen O'Connor	Attn: Marla S. Benedek, Kaan Ekiner	1201 N. Market Street	Suite 1001	Wilmington	DE	19801		302-295-2000	302-250-4498	mbenedek@cozen.com kekiner@cozen.com
Cross & Simon, LLC	Attn: Christopher P. Simon	1105 North Market Street, Suite 901		Wilmington	DE	19801		302-777-4200	302-777-4224	csimon@crosslaw.com
Cross & Simon, LLC	Attn: Kevin S. Mann	1105 North Market Street, Suite 901		Wilmington	DE	19801		302-777-4200		kmann@crosslaw.com
Dentons Sirota PC	Attn: Stephen B. Porterfield	2311 Highland Avenue South	P.O. Box 55727	Birmingham	AL	35255-5727		205-930-5278	205-212-3862	stephen.porterfield@dentons.com
Duane Morris LLP	Attn: Christopher M. Winter, James C. Carignan	1201 N. Market Street, Suite 501		Wilmington	DE	19801		302-657-4900	302-657-490	cmwinter@duanemorris.com jccarignan@duanemorris.com
Faegre Drinker Biddle & Reath LLP	Attn: Michael T. Gustafson	320 South Canal Street, Suite 3300		Chicago	IL	60606		312-569-1000	312-569-3000	mike.gustafson@faegredrinker.com
Faegre Drinker Biddle & Reath LLP	Attn: Patrick A. Jackson	222 Delaware Avenue, Suite 1410		Wilmington	DE	19801		302-467-4200	302-467-4201	patrick.jackson@faegredrinker.com
Farnan LLP	Attn: Brian E. Farnan, Michael J. Farnan	919 North Market Street	12th Floor	Wilmington	DE	19801		302-777-0300	302-777-0301	bfarnan@farnanlaw.com mfarnan@farnanlaw.com
Franchise Group, Inc.	Attn: President or General Counsel									
Frost Brown Todd LLP	Attn: Erin P. Severini, Joy D. Kleisinger	3300 Great American Tower	301 East Fourth Street	Cincinnati	OH	45202		513-651-6800	513-651-6981	eseverini@fbtlaw.com jkleisinger@fbtlaw.com
Frost Brown Todd LLP	Attn: Sloane B. O'Donnell	Union Trust Building	501 Grant Street, Suite 800	Pittsburgh	PA	15219		412-513-4300	412-513-4299	sodonell@fbtlaw.com
GM Financial Leasing	Attn: Lorenzo Nunez	PO Box 183853		Arlington	TX	76096		877-203-5538	877-259-6417	Customer.service.bk@gmfinancial.com
Greenberg Traurig, LLP	Attn: Anthony W. Clark, Dennis A. Meloro	222 Delaware Avenue	Suite 1600	Wilmington	DE	19801		302-661-7000		Anthony.Clark@gtlaw.com Dennis.Meloro@gtlaw.com

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NAME	NOTICE NAME	ADDRESS 1	ADDRESS 2	CITY	STATE	POSTALCODE	COUNTRY	PHONE	FAX	EMAIL
Harris County Attorney's Office	Susan Fuertes	Attn: Property Tax Division	P.O. Box 2848	Houston	TX	77252		346-286-8899		taxbankruptcy.cao@harriscountytexas.gov
Holland & Knight LLP	Attn: Phillip W. Nelson	150 N. Riverside Plaza, Suite 2700		Chicago	IL	60606		312-263-3600	312-578-6666	phillip.nelson@hklaw.com
Internal Revenue Service	Centralized Insolvency Operation	1111 Constitution Ave., NW		Washington	DC	20224		800-973-0424	855-235-6787	
Internal Revenue Service	Centralized Insolvency Operation	P.O. Box 7346		Philadelphia	PA	19101-7346		800-973-0424	855-235-6787	
Kaplin Stewart Meloff Reiter & Stein, P.C.	Attn: William J. Levant	910 Harvest Drive	Post Office Box 3037	Blue Bell	PA	19422		610-260-6000	610-684-2020	wlevant@kaplaw.com
Kelley Drye & Warren LLP	Attn: Robert L. LeHane, Jennifer D. Raviele, Allison Selick	3 World Trade Center	175 Greenwich Street	New York	NY	10007		212-808-7800	212-808-7897	KDWBankruptcyDepartment@kelleydrye.com rlehane@kelleydrye.com jraviele@kelleydrye.com aselick@kelleydrye.com
Ken Burton, Jr., Manatee County Tax Collector	Attn: Michelle Leeson, Paralegal, Collections Specialist, CFCA	1001 3rd Ave W, Suite 240		Brandenton	FL	34205-7863		941-741-4835	941-708-4934	legal@taxcollector.com
Kerrick Bachert PSC	Attn: Scott A. Bachert	1411 Scottsville Road	P. O. Box 9547	Bowling Green	KY	42102-9547		270-782-8160	270-782-5856	
Kessler Topaz Meltzer & Check LLP	Attn: J. Daniel Albert, Michael McCutcheon	280 King of Prussia Rd		Radnor	PA	19087		610-667-7706		dalbert@ktmc.com mmcutcheon@ktmc.com
Kirkland & Ellis LLP Kirkland & Ellis International LLP	Attn: Connor K. Casas	333 West Wolf Point Plaza		Chicago	IL	60654		312-862-2000		connor.casas@kirkland.com
Kirkland & Ellis LLP Kirkland & Ellis International LLP	Attn: Steven N. Serajeddini P.C.	601 Lexington Avenue		New York	NY	10022		212-446-4800		steven.serajeddini@kirkland.com
Klehr Harrison Harvey Branzburg LLP	Attn: Domenic E. Pacitti	919 N. Market Street, Suite 1000		Wilmington	DE	19801-3062		302-426-1189		dpacitti@klehr.com
Klehr Harrison Harvey Branzburg LLP	Attn: Morton R. Branzburg	1835 Market Street, Suite 1400		Philadelphia	PA	19103		215-569-2700		mbranzburg@klehr.com
Kroll Restructuring Administration LLC	Attn: Herb Baer, Christine Porter, Jessica Berman	1 World Trade Center	31st Floor	New York	NY	10007		212-257-5450	646-536-2810	serviceqa@ra.kroll.com FRGTeam@ra.kroll.com
Kurtzman Steady LLC	Attn: Jeffrey Kurtzman	101 N. Washington Avenue	Suite 4A	Margate	NJ	08402		215-839-1222		kurtzman@kurtzmansteady.com
Latham & Watkins LLP	Attn: Andrew Sorkin	555 Eleventh Street NW	Suite 1000	Washington	DC	20004		202-637-2200		andrew.sorkin@lw.com
Latham & Watkins LLP	Attn: James Kstanes, Timothy Beau Parker	330 N Wabash Avenue	Suite 2800	Chicago	IL	60611	Canada	312-876-7700		james.kstanes@lw.com beau.parker@lw.com
Latham & Watkins LLP	Attn: Jennifer Ezring, James Kstanes, Andrew Sorkin	1271 Avenue of the Americas		New York	NY	10020				Jennifer.Ezring@lw.com James.Kstanes@lw.com andrew.sorkin@lw.com
Law Office of Susan E. Kaufman	Attn: Susan E. Kaufan	919 N. Market Street, Suite 460		Wilmington	DE	19801		302-472-7420	302-792-7420	skaufman@skaufmanlaw.com
Linebarger Goggan Blair & Sampson, LLP	Attn: Diane W. Sanders	PO Box 17428		Austin	TX	78760-7428		512-447-6675	512-443-5114	austin.bankruptcy@lgb.com
Linebarger Goggan Blair & Sampson, LLP	Attn: Don Stecker	112 E. Pecan Street, Suite 2200		San Antonio	TX	78205		210-225-6763	210-225-6410	sanantonio.bankruptcy@lgb.com
Linebarger Goggan Blair & Sampson, LLP	Attn: John K. Turner	2777 N. Stemmons Freeway	Suite 1000	Dallas	TX	75207		214-880-0089	469-221-5003	dallas.bankruptcy@lgb.com

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Linebarger Goggan Blair & Sampson, LLP	Attn: John Kendrick Turner	3500 Maple Avenue	Suite 800	Dallas	TX	75219		214-880-0089	469-221-5003	dallas.bankruptcy@lgb.com
Linebarger Goggan Blair & Sampson, LLP	Attn: Tara L. Grundemeier	PO Box 3064		Houston	TX	77253-3064		713-844-3400	713-844-3503	houston_bankruptcy@lgb.com
Lowenstein Sandler LLP	Attn: Michael S. Etkin, Michael Papandrea	One Lowenstein Drive		Roseland	NJ	07068		973-597-2500	973-597-2333	metkin@lowenstein.com mpapandrea@lowenstein.com
McCarter & English, LLP	Attn: Lisa S. Bonsall	Four Gateway Center	100 Mulberry Street	Newark	NJ	07102		973-622-4444	973-624-7070	lbonsall@mccarter.com
McCarter & English, LLP	Attn: Shannon D. Humiston, Kate Roggio Buck, Maliheh Zare	Renaissance Centre	405 N. King Street, 8th Floor	Wilmington	DE	19801		302-984-6300	302-984-6399	shumiston@mccarter.com kbuck@mccarter.com mzare@mccarter.com
McCreary, Veselka, Bragg, & Allen, P.C.	Attn: Julie Anne Parsons	700 Jeffrey Way, Suite 100		Round Rock	TX	78665		512-323-3241	512-323-3205	jparsons@mabalaw.com
McCreary, Veselka, Bragg, & Allen, P.C.	Attn: Julie Anne Parsons	P.O. Box 1269		Round Rock	TX	78680-1269		512-323-3241	512-323-3205	jparsons@mabalaw.com
McKenna Storer	Attn: David A. Shapiro	33 N. LaSalle Street	Suite 1400	Chicago	IL	60602		312-558-3900	312-558-8348	dshapiro@mckenna-law.com service@mckenna-law.com
Meyers, Rodbell & Rosenbaum, P.A.	Attn: Nicole C. Kenworthy	6801 Kenilworth Avenue, Suite 400		Riverdale	MD	20737-1385		301-699-5800		bdept@mrrlaw.net
Mirick, O'Connell, DeMallie & Lougee, LLP	Attn: Joseph H. Baldiga, Shannah L. Colbert	1800 West Park Dr., Suite 400		Westborough	MA	01581		508-898-1501	508-898-1502	jbalida@mirickoconnell.com scolbert@mirickoconnell.com
Monzack Mersky and Browder, P.A.	Attn: Rachel B. Mersky	1201 N. Orange Street, Suite 400		Wilmington	DE	19801		302-656-8162	302-656-2769	rmersky@monlaw.com
Morgan, Lewis & Bockius LLP	Attn: Christopher L. Carter	One Federal Street		Boston	MA	02110-1726		617-341-7700	617-341-7701	christopher.carter@morganlewis.com
Morgan, Lewis & Bockius LLP	Attn: David K. Shim	One State Street		Hartford	CT	06103-3178		860-240-2700	860-240-2701	david.shim@morganlewis.com
Morris James LLP	Attn: Carl N. Kunz, III, Christopher M. Donnelly	500 Delaware Avenue, Suite 1500		Wilmington	DE	19801		302-888-6800	302-571-1750	ckunz@morrisjames.com cdonnelly@morrisjames.com
Munsch Hardt Kopf & Harr, P.C.	Attn: Deborah M. Perry	500 N. Akard Street	Suite 4000	Dallas	TX	75201-6659		214-855-7500	214-855-7584	dperry@munsch.com
Office of the United States Trustee for the District of Delaware	Attn: Timothy J. Fox, Esq	844 King Street, Suite 2207	Lockbox 35	Wilmington	DE	19801				timothy.fox@usdoj.gov
Offit Kurman, PA	Attn: Brian J. McLaughlin	222 Delaware Avenue	Suite 1105	Wilmington	DE	19801		302-351-0916		Brian.McLaughlin@offitkurman.com
Oklahoma County Treasurer	Attn: Tammy Jones	320 Robert S. Kerr	Room 307	Oklahoma City	OK	73102		405-713-1324		tammy.jones@oklahomacounty.org
Pachulski Stang Ziehl & Jones LLP	Attn: Bradford J. Sandler, Colin R. Robinson	919 North Market Street, 17th Floor	P.O. Box 8705	Wilmington	DE	19899-8705		302-652-4100	302-652-4400	bsandler@pszjlaw.com crobinson@pszjlaw.com
Pachulski Stang Ziehl & Jones LLP	Attn: Robert J. Feinstein, Alan J. Kornfeld, Theodore S. Heckel	780 Third Avenue, 34th Floor		New York	NY	10017		212-561-7700	212-561-7777	rfeinstein@pszjlaw.com akornfeld@pszjlaw.com theckel@pszjlaw.com
Pashman Stein Walder Hayden, PC	Attn: Joseph C. Barsalona II	824 North Market Street	Suite 800	Wilmington	DE	19801		302-592-6497		jbarsalona@pashmanstein.com
Perdue, Brandon, Fielder, Collins & Mott, L.L.P.	Attn: Hiram Gutierrez	P.O. Box 2916		McAllen	TX	78502		956-631-4026	956-289-1023	edinburgbankruptcy@pbfc.com
Perdue, Brandon, Fielder, Collins & Mott, L.L.P.	Attn: Laura J. Monroe	PO Box 817		Lubbock	TX	79408		806-744-5091	806-744-9953	lmbkr@pbfc.com
Perdue, Brandon, Fielder, Collins & Mott, L.L.P.	Attn: Sergio E. Garcia	3301 Northland Drive	Suite 505	Austin	TX	78731		512-302-0190	512-302-1802	sgarcia@pbfc.com
Perdue, Brandon, Fielder, Collins & Mott, L.L.P.	Attn: Melissa E. Valdez	1235 North Loop West	Suite 600	Houston	TX	77008		713-862-1860	713-862-1429	mvaldez@pbfc.com

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Perdue, Brandon, Fielder, Collins and Mott, L.L.P.	Attn: Alysia Córdova	P.O. Box 9132		Amarillo	TX	79105		806-359-3188	806-359-5126	acordova@pbfc.com amabkr@pbfc.com
Polsinelli PC	Attn: Elisa Hyder	Three Logan Square	1717 Arch Street, Suite 2800	Philadelphia	PA	19103		215-267-3001	215-267-3002	ehyder@polsinelli.com
Polsinelli PC	Attn: Shanti M. Katona, Katherine M. Devaney	222 Delaware Avenue, Suite 1101		Wilmington	DE	19801		302-252-0920	302-252-0921	skatona@polsinelli.com kdevaney@polsinelli.com
Potter Anderson & Corroon LLP	Attn: Jeremy W. Ryan, Brett M. Haywood, Ethan H. Sulik	1313 N. Market Street	6th Floor	Wilmington	DE	19801		302-984-6000	302-658-1192	jryan@potteranderson.com bhaywood@potteranderson.com esulik@potteranderson.com
Quarles & Brady LLP	Attn: L. Kate Mason	411 E. Wisconsin Avenue	Suite 2400	Milwaukee	WI	53202		414-277-3018		Katie.Mason@quarles.com
Reed Smith LLP	Attn: Kurt F. Gwynne, Jason D. Angelo	1201 North Market Street, Suite 1500		Wilmington	DE	19801		302-778-7500	302-778-7575	kgwynne@reeds.com jangelo@reeds.com
Richards Layton & Finger PA	Attn: John H. Knight, Amanda R. Steele, Alexander R. Steiger	One Rodney Square	920 North King Street	Wilmington	DE	19801		302-651-7700	302-651-7701	knight@rlf.com steele@rlf.com steiger@rlf.com
Riemer & Braunstein LLP	Attn: Steven Fox	Times Square Tower Suite 2506	Seven Times Square	New York	NY	10036		212-719-0140		sfox@reimerlaw.com
S&D Law	Attn: Michael L. Schlepp	1550 Wewatta Street, Floor 2		Denver	CO	80202		303-399-3000		msschlepp@s-d.com
Saul Ewing LLP	Attn: Monique B. DiSabatino, Mark Minuti	1201 North Market Street, Suite 2300	P.O. Box 1266	Wilmington	DE	19899		302-421-6806 302-421-6840		monique.disabatino@saul.com mark.minuti@saul.com
Saul Ewing LLP	Attn: Turner N. Falk	Centre Square West	1500 Market Street, 38th Floor	Philadelphia	PA	19102		215-972-8415		turner.falk@saul.com
Securities & Exchange Commission - NY Office	Attn: Bankruptcy Department	Brookfield Place	200 Vesey Street, Suite 400	New York	NY	10281-1022		212-336-1100		bankruptcynoticeschr@sec.gov nyrobankruptcy@sec.gov
Securities & Exchange Commission - Philadelphia Office	Attn: Bankruptcy Department	One Penn Center	1617 JFK Blvd, Suite 520	Philadelphia	PA	19103		215-597-3100		secbankruptcy@sec.gov
Segal McCambridge Singer & Mahoney	Attn: Alan J. Taylor	29100 Northwestern Highway, Suite 240		Southfield	MI	48034		248-994-0060	248-994-0061	ataylor@smsm.com
Sessions, Fishman & Nathan, LLC	Attn: J. David Forsyth	400 Poydras Street	Suite 2550	New Orleans	LA	70130		504-582-1521	504-582-1555	jdf@sessions-law.com
Seward & Kissel LLP	Attn: Gregg Bateman, Sagar Patel, Michael Danenberg, John R. Ashmead, Gregg S. Bateman, Andrew J. Matott	One Battery Park Plaza		New York	NY	10004				bateman@sewks.com patel@sewks.com dangenber@sewks.com ashmead@sewks.com bateman@sewks.com matott@sewks.com
Shipman & Goodwin LLP	Attn: Eric S. Goldstein	One Constitution Plaza		Hartford	CT	06103-1919		860-251-5000	860-251-5218	egoldstein@goodwin.com bankruptcy@goodwin.com bankruptcyparalegal@goodwin.com
ShopCore Properties	Attn: William F. McDonald III	10920 Via Frontera, Suite 220		San Diego	CA	92127		858-798-1426		wmcdonald@shopcore.com
Simon Property Group, Inc.	Attn: Ronald M. Tucker	225 West Washington Street		Indianapolis	IN	46204		317-263-2346	317-263-7901	rtucker@simon.com
Singer & Levick, P.C.	Attn: Michelle E. Shriro	16200 Addison Road, Suite 140		Addison	TX	75001		972-380-5533	972-380-5748	mshriro@singerlevick.com

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NAME	NOTICE NAME	ADDRESS 1	ADDRESS 2	CITY	STATE	POSTALCODE	COUNTRY	PHONE	FAX	EMAIL
Sirlin Lesser & Benson, P.C.	Attn: Dana S. Plon	123 South Broad Street, Suite 2100		Philadelphia	PA	19109		215-864-9700		dplon@sirlinlaw.com
Squire Patton Boggs (US) LLP	Attn: Mark A. Salzberg	2550 M Street, NW		Washington	DC	20037		202-457-6000		mark.salzberg@squirepb.com
Stark & Stark, P.C.	Attn: Joseph H. Lemkin	PO Box 5315		Princeton	NJ	08543		609-791-7022	609-896-0629	jlemkin@stark-stark.com
Streusand, Landon Ozburn & Lemmon, LLP	Attn: Sabrina L. Streusand	1801 S. MoPac Expressway, Suite 320		Austin	TX	78746		512-236-9901	512-236-9904	streusand@slollp.com
Streusand, Landon, Ozburn & Lemmon, LLP	Attn: G. James Landon	1801 S. Mopac Expressway, Suite 320		Austin	TX	78746		512-236-9900	512-236-9904	landon@slollp.com
Sullivan Hazeltine Allinson LLC	Attn: William A. Hazeltine	919 N. Market Street	Suite 420	Wilmington	DE	19801		302-428-8191	302-428-8195	whazeltine@sha-llc.com
Swanson, Martin & Bell, LLP	Attn: Charles S. Stahl, Jr.	2525 Cabot Drive	Suite 204	Lisle	IL	60532		630-780-8472	630-799-6901	cstahl@smbtrials.com
SWK Attorneys at Law	Attn: David E. Cohen	500 Skokie Boulevard, Suite 600		Northbrook	IL	60062		312-606-3451 224-260-3090	224-260-3089	dcohen@swkattorneys.com
Tayman Lane Chaverri LLP	Attn: Jeffrey Rhodes	2001 L Street, NW, Suite 500		Washington	DC	20036		202-921-4080	202-478-2781	jrhodes@tlclawfirm.com
Tenenbaum & Saas, P.C.	Attn: Bradshaw Rost	4504 Walsh Street, Suite 200		Chevy Chase	MD	20815		301-961-5300		BRost@tspclaw.com
Texas Attorney General's Office	Attn: Christopher S. Murphy, Assistant Attorney General	Bankruptcy & Collections Division	P.O. Box 12548	Austin	TX	78711-2548		512-475-4867	512-936-1409	christopher.murphy@oag.texas.gov
The Ehrlich Law Firm	Attn: William Ehrlich	444 Executive Center Blvd, Suite 240		El Paso	TX	79902		915-544-1500		william@ehrlichlawfirm.com
Thompson Hine LLP	Attn: Louis F Solimine	312 Walnut Street	Suite 2000	Cincinnati	OH	45202-4029		513-352-6700	513-241-4771	Louis.Solimine@ThompsonHine.com
Thompson O'Brien Kappler & Nasuti PC	Attn: Michael B. Pugh	2 Sun Court, Suite 400		Peachtree Corners	GA	30092		770-925-0111	770-925-8597	mpugh@tokn.com
Tolson & Wayment, PLLC	Attn: Aaron J. Tolson	1906 Jennie Lee Dr.		Idaho Falls	ID	83404		208-228-5221	202-228-5200	ajt@aaronjtolsonlaw.com
Tydings & Rosenberg LLP	Attn: Stephen B. Gerald	200 Continental Drive, Suite 401		Newark	DE	19713		410-752-9799		sgerald@tydings.com
U.S. Attorney for Delaware	Attn: David C. Weiss & Ellen Slights	U.S. Attorney's Office	1313 N Market Street, Suite 400	Wilmington	DE	19801		302-573-6277	302-573-6220	
U.S. Securities and Exchange Commission - Headquarters	Secretary of the Treasury	100 F. Street NE		Washington	DC	20549		202-942-8088		secbankruptcy@sec.gov
Weltman, Weinberg & Reis Co. LPA	Attn: Geoffrey J. Peters	5475 Rings Road	Suite 200	Dublin	OH	43017		877-338-9484		bronationalecf@weltman.com
White & Case LLP	Attn: Bojan Guzina	111 S. Wacker Dr., Suite 5100		Chicago	IL	60606				bojan.guzina@whitecase.com
White & Case LLP	Attn: J. Christopher Shore, Samuel P. Hershey, Andrew Zatz, Erin Smith, Brett Bakemeyer	1221 Avenue of the Americas		New York	NY	10020-1095		212-819-8200	212-354-8113	cshore@whitecase.com sam.hershey@whitecase.com azatz@whitecase.com erin.smith@whitecase.com brett.bakemeyer@whitecase.com
White & Case LLP	Attn: Thomas Lauria	200 South Biscayne Boulevard, Suite 4900		Miami	FL	33131		305-371-2700	305-358-5744	tlauria@whitecase.com
Willkie Farr & Gallagher LLP	Attn: Debra M. Sinclair, Matthew A. Feldman, Betsy L. Feldman, Joseph R. Brandt	787 Seventh Avenue		New York	NY	10019		212-728-8000	212-728-8111	dsinclair@willkie.com mfeldman@willkie.com bfeldman@willkie.com jbrandt@willkie.com

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NAME	NOTICE NAME	ADDRESS 1	ADDRESS 2	CITY	STATE	POSTALCODE	COUNTRY	PHONE	FAX	EMAIL
Young Conaway Stargatt & Taylor, LLP	Attn: Edmon L. Morton, Matthew B. Lunn, Allison S. Mielke, Sheila Borovinskaya	Rodney Square	1000 N. King Street	Wilmington	DE	19801		302-571-6600	302-571-1253	emorton@ycst.com mlunn@ycst.com amielke@ycst.com sborovinskaya@ycst.com